NOTICES

Notice No.	20251231-35	**Notice Date**	31 Dec 2025
Category	Trading	**Segment**	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of SHREE DIGVIJAY CEMENT COMPANY LIMITED		
Attachments	Shree Digvijay Cement Company Limited-LOF.pdf		

Content

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made **by India Resurgence Fund – Scheme 1 (“Acquirer 1”) AND India Resurgence Fund 2 – Scheme 2 (“Acquirer 2”), AND India Resurgence Fund 2 – Scheme 4 (“Acquirer 3”) (Acquirer 1, Acquirer 2, and Acquirer 3 hereinafter referred to as “Acquirers”)** to the Public Shareholders of **SHREE DIGVIJAY CEMENT COMPANY LIMITED (“Target Company”)** at a price of **INR 92.20/- (Indian Rupees ninety two and twenty paise only) per Equity Share, payable in cash**, payable in cash to acquire up **3,85,43,837 (Three Crores Eighty Five Lakhs Forty Three Thousand Eight Hundred Thirty Seven)** fully paid-up Equity shares of face value of INR.10.00/- each representing 26.00% (Twenty Six Percent) of the Expanded share capital of the Target Company pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. This Offer is made by the Acquirers pursuant to and in compliance with the provisions of Regulations 3(1), 4 and other applicable regulations of the SEBI (SAST) Regulations. This **open offer is from Monday, 05 January, 2026, to Friday, 16 January, 2026.**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde

Deputy Vice President

Listing Business Relationship

December 31,2025